



# MiCA Compliance for Crypto-Asset Offerings





# Built Differently

To Make the Difference

With over half a century of dedicated experience, CLA Malta is committed to your financial success. Learn more about our services. We invest time in understanding your unique goals, ensuring personalised strategies to get you where you want to be.



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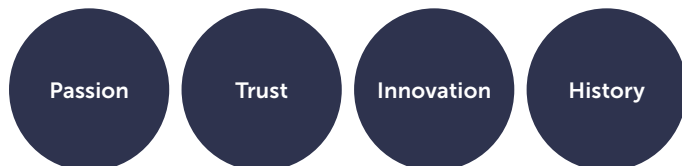
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# CLA Malta

**CLA Malta stands out from the rest. We are built differently and structured to provide innovative and client-first services in taxation, legal advisory, and corporate support to various industries.**

Our philosophy is rooted in creating a collaborative environment where our team and clients prosper, guided by our core values of flexibility, engagement, and dedication.

With half a century of expertise, CLA Malta is dedicated to providing top-tier service, ensuring efficiency, and driving businesses towards success.



We're passionate about staying adaptable and ensuring active participation from everyone to accomplish all goals.

Drawing from our extensive knowledge, we support local businesses' growth and assist international companies in establishing and succeeding in Malta.

At CLA Malta, building your success is not just our priority.  
**It's our passion.**

# CLA Global

**CLA Global Limited (CLA Global)** was founded by CliftonLarsonAllen LLP and Evelyn Partners.

The organisation offers one of the largest financial outsourcing services and private client and wealth advisory platforms of any global accounting organisation. Moreover, it hosts a culture of diversity and inclusion that uses combined strengths as its greatest competitive advantage.

Professionals in its member firms support clients by speaking their language and serving as their eyes and ears from a business, regulatory, and tax perspective — so they can help them cross borders confidently and efficiently.



# Getting Started

The growth of the digital asset economy is rewriting the rules of financial markets, and businesses aiming to issue crypto-assets must navigate an increasingly regulated environment. At CLA Malta, we help you stay ahead by offering guidance and practical solutions to meet the new compliance standards set by the European Union.

The Markets in Crypto-Assets Regulation (MiCA), which came into force across the EU in 2023, was designed to bring legal clarity and stability to the rapidly evolving world of crypto-assets. Whether your business is preparing to issue a token pegged to fiat currency (EMT), an asset-backed token (ART), or any other digital asset, MiCA introduces specific requirements designed to protect investors and ensure market integrity across all EU jurisdictions.

Our team works with you, from drafting your whitepaper to liaising with regulators, ensuring your project meets MiCA's letter and spirit. By partnering with CLA Malta, you can focus on building your business while we handle the regulatory framework.





## Our Services for Crypto-Asset Offerings

Launching crypto-assets within the EU requires rigorous regulatory compliance. Our fintech advisory practice simplifies this process, offering:



General Advisory



Assistance with the registration  
of your whitepaper with the  
MFSA



Assistance with applying and  
obtaining a CASP license from  
the MFSA



Drafting of internal policies and  
procedures



Tax Advice



Regulatory Compliance



Corporate Services and  
Accounting

Whether you are planning an offering of Asset-Referenced Tokens (ARTs), Electronic Money Tokens (EMTs), or other crypto-assets, CLA Malta will tailor solutions to ensure your launch is both compliant and commercially sound.

## MiCA: Classifying Crypto-Assets

MiCA defines crypto-assets in three key categories:

1. Asset-Referenced Tokens (ARTs): Tokens designed to maintain stable value by referencing one or more assets.
2. Electronic Money Tokens (EMTs): Tokens pegged to a single fiat currency.
3. Other Crypto-Assets: Any digital representation of value outside the ART and EMT definitions.

## How We Deliver Value

Our advisors don't just focus on regulatory filings — we act as your business ally throughout the journey:

1. Preparing all necessary submissions to the Malta Financial Services Authority (MFSA).
2. Crafting whitepapers that meet MiCA standards.
3. Providing legal opinions on crypto-asset classifications.
4. Offering strategic advice on corporate structuring and governance.







## Industry Expert



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### Your Success is Our Mission

At CLA Malta, we offer a wide range of services designed to support your financial journey. No matter your needs, we have the expertise to help. Discover all we have to offer and find the right solution for you.





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## Malta

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