

# Overview of the Firm

# Built Differently

To Make the Difference

With over half a century of dedicated experience, CLA Malta is committed to your financial success. Learn more about our services. We invest time in understanding your unique goals, ensuring personalised strategies to get you where you want to be.

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### CLA Malta

#### CLA Malta stands out from the rest. We are built differently and structured to provide innovative and client-first services in taxation, legal advisory, and corporate support to various industries.

Our philosophy is rooted in creating a collaborative environment where our team and clients prosper, guided by our core values of flexibility, engagement, and dedication.

With half a century of expertise, CLA Malta is dedicated to providing top-tier service, ensuring efficiency, and driving businesses towards success.

We're passionate about staying adaptable and ensuring active participation from everyone to accomplish all goals.

Drawing from our extensive knowledge, we support local businesses' growth and assist international companies in establishing and succeeding in Malta.

At CLA Malta, building your success is not just our priority. It's our passion. History

Innovation

Passion

Trust

### CLA Global

### **CLA Global Limited (CLA Global)** was founded on July 1, 2022, by CliftonLarsonAllen LLP and Evelyn Partners.

The organisation offers one of the largest financial outsourcing services and private client and wealth advisory platforms of any global accounting organisation. Moreover, it hosts a culture of diversity and inclusion that uses combined strengths as its greatest competitive advantage.

Professionals in its member firms support clients by speaking their language and serving as their eyes and ears from a business, regulatory, and tax perspective — so they can help them cross borders confidently and efficiently.

#### **Our Experience**

Over the last 50 years, the firm has grown from strength to strength. It has built a very sound reputation for its capabilities, knowledge, and service. It has also built very impressive goodwill even outside Malta through constant participation in conferences, presentations, fairs, government delegations, and the like.

We are currently engaged by numerous clients that operate in various industries. A selection of these industries can be summarised as follows:

#### ► Agriculture

- **Consumer Markets**
- Finance
- Government & the
   Public Sector
- Healthcare
- Manufacturing
- Real Estate
- Technology
- Transportation

### **Mission Statement**

At CLA Malta, we are committed to redefining excellence in auditing, accounting, tax, and consultancy services. Built Differently, we offer a personal touch, dedication to internationalisation, and a unique essence that allows us to serve our clients innovatively.

Our Built Differently approach fosters a collaborative and people-centric environment, empowering our team to develop their skills and capabilities. This philosophy strengthens our firm and contributes to building a stronger community. We aim to deliver seamless, integrated solutions that support professional and personal growth and set us apart in the industry.

### Vision

Pioneering the future of financial services with bold innovation and a personalised touch. Built Differently, we empower transformative growth and cultivate resilient communities worldwide.

### Leadership



**Joseph Gauci** Founding Partner



**Charles Scerri** Founding Partner



Dr Dennis Mark Gauci Partner - Business Development & Markets



Bernard Charles Gauci Partner

# CLA Malta in Numbers





Nationalities

Languages Spoken

20

Average Age



15

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### Beyond Business: Our Commitment to CSR

In today's world, businesses are expected to do more than pursue profit. At CLA Malta, we recognise our broader responsibility to contribute to the well-being of society and protect the environment. By embracing this responsibility, we aim to impact communities and foster a sustainable future positively.

Our commitment to environmental sustainability is reflected in our recent tree-planting initiative, where our team actively contributed to preserving and restoring nature. This initiative underscores our long-term dedication to a greener and more sustainable future. But it doesn't stop there—giving back to the community is deeply embedded in our ethos. Whether it's organising cleanups, making charity donations, or supporting NGOs, we believe in being an active force for good. We're built differently, so we're constantly seeking ways to make a positive difference, one initiative at a time.

# Our Brand New Sustainable Offices

At CLA Malta, our new office on Valley Road, Msida, reflects our commitment to sustainability and innovation. Spanning 2,600m<sup>2</sup> over eight floors, this eco-friendly, state-of-the-art building integrates energy-efficient systems, natural lighting, and outdoor terraces designed to reduce our carbon footprint and promote biodiversity. Every detail, from high-performance insulation to recycled materials, was chosen to minimise environmental impact, blending modern workspaces with responsible practices. This investment symbolises our belief that progress and sustainability go hand in hand, setting a growth standard that benefits our team and the planet.



# Our Services

Accounting	Advisory	Immigration	Legal
<ul> <li>Accounting &amp; Bookkeeping</li> <li>Optimisation of Internal Accounting Procedures</li> <li>VAT Compliance</li> </ul>	<ul> <li>Corporate Finance &amp; Restructuring</li> <li>Financial &amp; Strategy Analysis</li> <li>Funding &amp; Incentives</li> <li>Valuations</li> <li>Procurement &amp; Tenders</li> <li>Start-Up Support</li> </ul>	<ul> <li>Citizenship</li> <li>Residency</li> <li>Retirement</li> <li>Work Permits &amp; Tax Programmes</li> </ul>	<ul> <li>Aviation</li> <li>Contractual Advice</li> <li>Insolvency &amp; Liquidations</li> <li>Licensing</li> <li>Maritime</li> <li>Statutory Compliance</li> </ul>
Audit & Assurance	Corporate	Private Clients	Тах
<ul> <li>Audit</li> <li>Internal Audit</li> <li>Other Assurance Engagements</li> </ul>	<ul> <li>Entity Formation &amp; Structuring</li> <li>Fiduciary</li> <li>Secretarial</li> <li>Payroll &amp; Employee Administration</li> <li>Prospects MTF</li> </ul>	<ul> <li>Aviation &amp; Maritime</li> <li>Corporate, Business</li> <li>Family Office &amp; Philanthropy</li> <li>Legal Advisory</li> <li>Lifestyle &amp; Concierge</li> <li>Tax Planning &amp; Compliance</li> <li>Trusts, Wealth Management &amp; Preservation</li> </ul>	<ul> <li>Advisory &amp; Transactions</li> <li>Direct Tax Compliance</li> <li>Groups &amp; Fiscal Units</li> <li>Mergers &amp; Acquisitions</li> <li>Tax Efficiency</li> </ul>

# **Our Sectors**

### Agriculture

- Agribusiness
- Food Production

### **Consumer Markets**

- Hospitality ٠
- Retail •

#### **Real Estate**

- Construction
- Property Management
- Real Estate Development

#### Technology

- Filming •
- Gaming •
- Media •

•

Technology Companies • Telecommunications

#### Finance

- Asset Management ٠
- Banking ٠
- Fintech ٠
- Insurance ٠
- Trusts

#### Government & Public

- Central & Local Government •
- Education

### Transportation

- Aviation
- Logistic Provider
- Maritime

#### Healthcare

- Life Sciences ٠
- Pharmaceuticals ٠

- Manufacturing
- Automotive
- Industrial Products •

#### Your Success is Our Mission

At CLA Malta, we offer a wide range of services designed to support your financial journey. No matter your needs, we have the expertise to help. Discover all we have to offer and find the right solution for you.



### Contact us

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